

**Strictly Private & Confidential**

The Directors  
Dunelm Group PLC  
Watermead Business Park  
Syston  
Leicestershire  
LE7 1AD

3 October 2014

**Dunelm Group PLC (the "Company")  
Proposed Rule 9 whitewash**

Dear Sirs

We refer to the Circular to Shareholders of the Company of today's date.


UBS Limited hereby consents to the issue of the Circular to Shareholders with the inclusion of its name and the references thereto in the form and context in which they appear.

Yours faithfully

UBS Limited



Craig Calvert  
Managing Director  
for and on behalf of UBS Limited



Nicola Kaye  
Director  
For and on behalf of UBS Limited