

Strictly Private & Confidential

The Directors
Dunelm Group PLC
Watermead Business Park
Syston
Leicestershire
LE7 1AD

4 October 2013

**Dunelm Group PLC (the "Company")
Proposed Rule 9 whitewash**

Dear Sirs

We refer to the Circular to Shareholders of the Company of today's date.

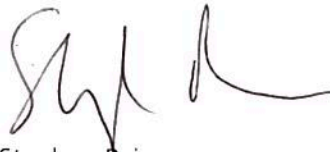
UBS Limited hereby consents to the issue of the Circular to Shareholders with the inclusion of its name and the references thereto in the form and context in which they appear.

Yours faithfully

UBS Limited



Craig Calvert
Managing Director
for and on behalf of UBS Limited



Stephen Paine
Managing Director
For and on behalf of UBS Limited